

Meeting Book prepared by BizInt Solutions Inc., a proud sponsor of the 2008 PIUG Annual Conference



2008 Annual Conference

May 17-22, 2008 Hyatt Regency Crystal City Arlington, VA

		Saturday, May 17th 2008	
9:00 am	12:30 pm	Update On Worldwide Patent Database Coverage For The Searcher – Stephen Adams, Magister	Jefferson
1:30 pm	5:00 pm	Automating Patent Analysis for Competitive Advantage. Barry Brager, Perception Partners	Jefferson
1:00 pm	3:00 pm	TotalPatent and PatentOptimizer, Integrated IP Solutions from LexisNexis	Lincoln
1:00 pm	2:00 pm	GenomeQuest – Managing Your Entire Sequence Patent Portfolio.	Roosevelt
2:30 pm	4:00 pm	BizInt Smart Charts for Patents – The Next Generation	Roosevelt
		Sunday, May 18 th 2008	
8:30 am	9:30 am	Minesoft Update: PatBase	Roosevelt
9:00 am	11:00 am	The USPTO Genetic Sequence Database, USGENE, on STN	Lincoln
9:00 am	11:00 am	QPAT (Questel); Analyzing a Target Company's Active Patent Portfolio (IBM)	Jefferson
9:00 am	10:00 am	Patent INSIGHT Pro & Visual iNSIGHT Pro	Capitol
10:00 am	11:00 am	Innography - Correlating Multiple Data Sources for Licensing Analysis	Roosevelt
11:00 am	12 noon	Dolcera: Web 2.0 Tools for IP Research and Analysis	Capitol
12 noon	3:00 pm	Thomson Innovation, Derwent World Patents Index (DWPI), and Dialog	Regency E
3:30 pm	5:30 pm	PIUG Business Meeting. (PIUG, Inc. members are encouraged to attend)	Regency E
6:30 pm	7:00 pm	First Time Attendee Welcome Reception. Sponsored by PIUG	Kennedy
7:00 pm	9:00 pm	Welcome Reception for all Meeting Attendees / Exhibits Open. Sponsored by PIUG	Potomac Room
		Monday, May 19 th 2008	

7:00 am	8:00 am	Breakfast – Sponsored by CAS	Potomac Room
8:00 am	8:30 am	Welcome and Introductory Remarks - Suzanne Robins, PIUG Chair	Regency CD
8:30 am	8:35 am	Session Opening Remarks – Ken Koubek, Rohm and Haas Company	
8:35 am	9:25 am	Keynote Address – Enhancing Innovation and Competitiveness: Understanding IP is Key! Catherine T. "Katie" Hunt, Rohm and Haas Company, Immediate Past President, ACS	
9:25 am	9:50 am	PIUG – The first 20 Years – Edlyn Simmons, Procter & Gamble Co.	
9:50 am	10:10 am	Product Reviews	
10:10 am	10:40 am	Break & Exhibits – Sponsored by FIZ Karlsruhe	Potomac Room
10:40 am	10:45 am	Evolution of Patent Information. Opening Remarks – Ford Khorsandian, TPRI	Regency CD
10:45 am	11:15 am	Whatever Happened to the Silent 700? – Stephen Adams, Magister, Ltd.	
11:15 am	11:40 am	Patent Information User Groups in Europe Join Together – Aalt van de Kuilen, Solvay	
11:40 am	Noon	Product Reviews	
Noon	1:30 pm	Lunch – Sponsored by PIUG	Regency AB
1:30 pm	1:35 pm	Topics of Recent Interest. Opening Remarks – Yateen Pargaonkar, The Procter & Gamble Co.	
1:35 pm	2:00 pm	Some Statistical Properties of the USPTO Patent Citation Network 1963–2002 – <i>Bernard Gress, Fannie May</i>	
2:00 pm	2:20 pm	A Review of Indian Patent Information - Anu Vaidyanathan, PatNMarks	
2:20 pm	2:40 pm	Semantic Search and Other Ways of Improving Chinese Patent Searches – <i>Dong Zhao, Beijing East Linden Science & Technology Co., Ltd.</i>	
2:40 pm	3:00 pm	Product Reviews	
3:00 pm	3:30 pm	Break & Exhibits – Sponsored by Minesoft, Ltd.	Potomac Room
3:30 pm	5:30 pm	Panel discussion on Current Strategy and Future Planning Initiatives – Sabine Brunger-Weilandt, FIZ Karlsruhe; Pierre Buffet, Questel; David Brown, Thomson Scientific; Robert Massie, Chemical Abstracts Service; Suzanne Robins, PIUG	Regency CD
6:30pm		PIUG 20th Anniversary Gala Dinner at USPTO	
		Reception in the Madison Building Atrium beginning at 6:30pm. Dinner in the Madison Building Auditorium at 7:30pm.	



Patent Information Users Group, Inc.

2008 Annual Conference

An International Conference for Patent Information Professionals

20 Years of Patent Searching in a World of Emerging Technologies

May 17-22, 2008

Hyatt Regency Crystal City

Arlington, Virginia USA

Meeting Book prepared by BizInt Solutions, a proud sponsor of the PIUG 2008 Annual Conference and developer of **BizInt Smart Charts** for Patents

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A Special Message to PIUG 2007 Annual Conference Participants

Welcome to Arlington!

The Planning and Program Committees are very excited about this year's meeting. Not only does the 2008 Annual Conference boast record numbers of workshops and exhibitors, several evening activities, and an outstanding program with expert speakers from around the world, but this year we are also celebrating PIUG's 20th Anniversary!

We believe you will find that the conference offers many opportunities for learning and discussion, including the excellent workshops offered before and after the three day Technical Sessions, the exhibitors located in the Exhibit Hall, and the many evening activities.

The meeting will begin with introductory remarks and the presentation of the Brian Stockdale Award. Monday evening we will honor the Founding Members and Past Board Members of PIUG at the 20th Anniversary Gala Dinner held at the USPTO Madison Building. Tuesday evening we will all be entertained by the annual IFFI Players production. PIUG committees will also have an opportunity to meet Tuesday over dinner at the hotel before the play. Wednesday evening we will honor the 2008 IPI Award Recipient, Nancy Lambert, at a dinner sponsored by Questel, Thomson Reuters, and PIUG.

We hope you enjoy the meeting and the opportunities it provides for continued learning and networking for the patent information community.

Suzanne Robins, Chair

The Planning Committee requests that in light of today's security issues that you wear your PIUG badge at all times while in the exhibit hall, plenary session, and all PIUG sponsored events. Exhibitors, please be sure that each member of your staff is registered at the PIUG registration desk and that they keep their PIUG badge visible at all times. Thank you in advance for your cooperation.



gratefully acknowledges the generous support for the PIUG 2008 Annual Conference provided by the following sponsors and exhibitors:

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Computer Patent Annuities (CPA) IFI Patent Intelligence Landon-IP Sapio Systems Trilateral Co-operation - EPO, JPO, USPTO East Linden INTELLIXIR RWS Group Scipat World Intellectual Property Organization (WIPO)



2008 PIUG Annual Conference

Program Committee

Kartar Singh Arora, Co-Chair, BASF Corporation Doreen Alberts, Co-Chair, Theravance Lucy Akers, Bristol-Myers Squibb Marty Goffman, SequenceBase Corporation Edlyn Simmons, Procter & Gamble Company Diane Wian, IFI Patent Intelligence

Planning Committee

Cynthia Yang, Co-Chair

Heidi Stone, Co-Chair

Suzanne Robins, Co-Chair

Anniversary Dinner – Lucy Akers, Holly Chong-Williams, Ginger DeMille, Ken Koubek, Helen Oen, Neil Prasad, Chirag Shah, Edlyn Simmons, Alison Taylor, Diane Wian

Brian Stockdale Award Committee – Edlyn Simmons (Chair), Stephen Adams, Ken Koubek, Tony Trippe

Evaluations – Adrienne Shanler (Chair)

Exhibits - Helen Yun (Chair), Barbara Burg, Qin Meng

Gifts – Kim Miller

Hospitality – Ginger DeMille

Information Coordinator - Dan Phelps

Meeting Book Liaison – Alison Taylor

Meeting Brochure Publication – Donna Cooper (Chair)

Presentations Logistics Coordinator - A.J. D'Ambra

Registration Liaison – Tom Stanton

Signage – Sandra Unger

Travel – Don Walter

Sponsorship – Denise Fobare-DePonio (Chair), Luisa Balasta, Ken Hoppe, Mike Mullican, Jane Thompson, Martin Wallace

Webmaster - Tom Wolff

Webpages – Ric Snead, Tom Wolff (Webmaster)

Workshops - Martha Yates (Chair), Diane Wian

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Patent Information Users Group, Inc.

The International Society for Patent Information



Officers

Chair, 2006–200	8		
Suzanne Robins	Patent Information Services, Inc.	508-366-7814	sgrobinspi@cs.com
Vice Chair, 2006	-2008		
Heidi Stone	Abbott	847-937-2362	Heidi.Stone@Abbott.com
Immediate Past	Chair		
Elyse Turner	Patent Department, Merck & Co., Inc.	732-594-6418	Elyse_turner@merck.com
Secretary, 2006-	-2008		
Ginger DeMille	USPTO	571-272-3522	Ginger.demille@uspto.gov
Treasurer, 2006-	-2008		
Ken Koubek	Rohm & Haas Company	215-641-7615	kkoubek@rohmhaas.com
Director-At-Larg	je, 2006-2010		
Edlyn Simmons	Procter & Gamble	513-627-5664	Simmons.es@pg.com
Director-At-Larg	je, 2004-2008		
Sandra Unger	ExxonMobile Research and Engineering	908-730-2662	sandra.s.snger@exxonmobile.com

Past Officers

Year	Chair	Vice Chair	Secretary	Treasurer	Directors-at-Large
1988–1990	Mike Feider		Nancy Lambert	Pat Dorler	
1990–1992	Edlyn Simmons	John Dudinyak	Nancy Lambert	Pat Dorler	
1992–1994	Andy Berks	Joseph DiSalvo	Nancy Lambert	Pat Dorler	
1994–1996	Suzanne Elsoffer	Vicky Veach	Elyse Robinson	Pat Dorler	
1996–1998	Vicky Veach	Sandra Unger	Joan Rogers	Pat Dorler	
1998–2000	Sandra Unger	Steve Reynolds	Karen Wehner	Elaine Campbell	
2000-2002	Lucy Akers	Ford Khorsandian	Sandy Smith	Suzanne Robins	Stuart Kaback
					Edlyn Simmons
					Sandra Unger
2002–2004	Lucy Akers	Elyse Turner	Sandy Smith	Suzanne Robins	Stephen Adams
					Edlyn Simmons
					Sandra Unger
2004–2006	Elyse Turner	Suzanne Robins	Anne Marie Clark	Ken Koubek	Stephen Adams
					Lucy Akers
					Sandra Unger

General Information

The Patent Information Users Group (PIUG) was established in 1988. The objective of the group was to create a forum to discuss issues and concerns relevant to the patent searcher community. Also, PIUG promotes the importance of intellectual property, especially patent publications, and most specifically, the computerized patent databases. Since 1988, PIUG has worked with intellectual property database producers and vendors to maintain and to improve the quality of their product from the customer, or user, perspective.

From a modest sixteen original members, PIUG presently has over 634 active members from 30 countries. PIUG produces a newsletter and has a formal annual meeting, usually held in May. For the past several years the meeting has been a multi-day event with presentations from experts in the fields of patent searching and patent law and also presentations by personnel from patent granting authorities. Workshops on the days before and after the plenary sessions provide opportunities for meeting delegates to further develop their patent research and analysis skills. The meeting also showcases patent database providers, giving attendees a firsthand look at new search tools and enhancements in the databases themselves. A newsletter is published at least two times a year and contains member articles, search tips and information on patent database vendor and producer developments. In addition, PIUG supports a Discussion List which serves as a forum for discussion among patent search professionals worldwide.

Membership Information

As of April 2008, PIUG has 642 members, including nearly 300 patent information professionals who do patent searching for a corporation, about 100 patent information consultants, over 80 patent information professionals who do patent searching for law firms, and more than 20 searchers based in academic institutions. PIUG members are employed in performing patentability, freedom to practice, and validity patent searches for Fortune 500 / multinational companies, leading universities and major IP law firms. In recent years, PIUG members have also engaged in patent information analysis as a strategic innovation tool. We have a very active discussion list with over 1300 subscribers world-wide and produce a newsletter twice a year. The PIUG newsletter contains members' articles, salary survey results, search tips, meeting trip reports, and information on patent database vendor and producer developments. Currently, the one-year membership fee for PIUG, Inc. is \$US 40.00 (\$US 20.00 for students/retired/unemployed) and includes the following member benefits:

- The PIUG Newsletter, a semi-annual publication containing member articles, search tips, information on patent database vendor and producer developments, member highlights, general patent information related news, and trip reports from patent information meetings and related sessions. The member version of the newsletter contains select information which is not made available on our web-site.
- Membership Directory of the Patent Information Users Group, a dynamic directory that is available on-line through the members only portion of our website. The membership comprises patent information researchers, patent information vendors, and patent information / documentation experts from the U.S. and abroad.
- A reduced registration rate for the PIUG Annual Conference, held once a year before June 1, and for the PIUG Northeast Regional Workshop, held once a year in the fall.
- Members only web pages, including special member discounts for videos and World Patent Information and access to PIUG sponsored salary surveys and archives of meeting materials,

For more information about PIUG please visit www.piug.org.



PIUG History & Milestones



PIUG born; organizational meeting following IFI meeting
First discussion list on Dialmail
First annual one-day business meeting
First newsletter
First NorthEast meeting
Technical sessions at one-day annual meeting
Thomson Derwent hosts internet discussion list
CAS hosts PIUG web site
First multi-day annual conference focusing on technical topics
PIUG Service Awards
500th subscriber to discussion list
PIUG Incorporated, leading to Board of Directors
First West Coast meeting
Membership over 400
First non-US based volunteers (Chair, Director, Web Master)
Online credit card payments accepted (through PayPal)
Over 1400 discussion list subscribers
First Annual Brian Stockdale Memorial Award Recipient
Record attendance of 320 at annual conference
Individual membership exceeds 600 by year end
Meeting planner hired for annual conference (2005)
PIUG Trademark registered in U.S.
Web pages moved to allow PIUG more flexibility (with updates/features)
Improved online credit card payments (with Merchant Accounts)
Online membership management (with 123Signup)
Testing new discussion list
First Boston Biotech Meeting
20th Anniversary

Workshops and Special Events

		Saturday, May 17 th 2008	
9:00 am	12:30 pm	Update On Worldwide Patent Database Coverage For The Searcher <i>Stephen Adams, Magister Ltd.</i> Registration required with a fee	Jefferson
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7:00 pm	9:00 pm	Welcome Reception for all Meeting Attendees / Exhibits Open. Sponsored by PIUG	Potomac Room
		Monday, May 7 th 2008	
9:50 am	10:10 am	Product Reviews: Thomson Reuters, WIPO, GenomeQuest, Landon-IP	Regency CD
11:40 am	12 noon	Product Reviews: USPTO, EPO, JPO, Chemical Abstracts Service	Regency CD
2:40 pm	3:00 pm	Product Reviews: LexisNexis, Computer Patent Annuities, IFI Patent Intelligence, RWS	Regency CD
6:30pm		PIUG 20th Anniversary Gala Dinner at USPTO Reception in the Madison Building Atrium beginning at 6:30pm. Dinner in the Madison Building Auditorium at 7:30pm. Guest Speaker: John Doll, USPTO Commissioner. Roundtrip transportation from the Hyatt Regency Crystal City will be provided for this event. <i>Registration and fee required.</i>	USPTO



		Tuesday, May 8 th 2008	
9:40 am	10:05 am	Product Reviews: Questel, Innography, Sapio Systems AG, Scipat, Patents Online	Regency CD
10:55 am	11:20 am	Product Reviews: FIZ Karlsruhe, East Linden, TPR International, Uppdragshuset AB, BizInt Solutions	Regency CD
11:50 am	12:10 pm	Product Reviews: Minesoft, Search Technology, Intellixr, McElroy Translations	Regency CD
7:00 pm	10:00 pm	7:00 pm - Dessert Reception 8:00 pm - The IFFI Players, "The Importance of Being Earnest" produced by Nancy Lambert	Regency AB
		Thursday, May 10 th 2008	
8:30 am	4:00 pm	Thursday, May 10 th 2008 STN Patent Forum. CAS, FIZ Karlsruhe	Lincoln
8:30 am 9:00 am	4:00 pm 12 noon		Lincoln Jefferson
		STN Patent Forum. CAS, FIZ Karlsruhe Basics of Patenting Processes and Approaches for Patent	
9:00 am	12 noon	STN Patent Forum. CAS, FIZ Karlsruhe Basics of Patenting Processes and Approaches for Patent Searching. Lucy Akers & A. van de Kuilen Text Mining – Improving your Vantage Point on Patent	Jefferson
9:00 am 9:00 am	12 noon 10:00 am	STN Patent Forum. <i>CAS, FIZ Karlsruhe</i> Basics of Patenting Processes and Approaches for Patent Searching. <i>Lucy Akers & A. van de Kuilen</i> Text Mining – Improving your Vantage Point on Patent Information. <i>Search Technology</i>	Jefferson Roosevelt

PIUG Annual Conference Technical Sessions

		Monday, May 19 th 2008	
7:00 am	8:00 am	Breakfast – Sponsored by CAS	Potomac Room
8:00 am	8:30 am Welcome and Introductory Remarks – <i>Suzanne Robins, PIUG Chair</i>		Regency CD
8:30 am	8:35 am	Session Opening Remarks – Ken Koubek, Rohm and Haas Company	
8:35 am	9:25 am	Keynote Address – Enhancing Innovation and Competitiveness: Understanding IP is Key! – <i>Catherine T. "Katie" Hunt, Rohm and Haas</i> <i>Company, Immediate Past President, ACS</i>	
9:25 am	9:50 am	PIUG – The first 20 Years – Edlyn Simmons, Procter & Gamble Co.	
9:50 am	10:10 am	Product Review	
10:10 am	10:40 am	Break – Sponsored by FIZ Karlsruhe	Potomac Room
		Evolution of Patent Information	
10:40 am	10:45 am	Session Opening Remarks – Ford Khorsandian, Technology & Patent Research International	Regency CD
10:45 am	11:15 am	Whatever Happened to the Silent 700? - Stephen Adams, Magister, Ltd.	
11:15 am	11:40 am	Patent Information User Groups in Europe Join Together – <i>Aalt van de Kuilen, Solvay</i>	
11:40 am	Noon	Product Review	
Noon	1:30 pm	Lunch – Sponsored by PIUG	Regency AB
		Topics of Recent Interest	
1:30 pm	1:35 pm	Session Opening Remarks – Yateen Pargaonkar, The Procter & Gamble Co.	Regency CD
1:35 pm	2:00 pm	Some Statistical Properties of the USPTO Patent Citation Network 1963–2002 – Bernard Gress, Fannie May	
2:00 pm	2:20 pm	A Review of Indian Patent Information – Anu Vaidyanathan, PatNMarks	
2:20 pm	2:40 pm	Semantic Search and Other Ways of Improving Chinese Patent Searches – Dong Zhao, Beijing East Linden Science & Technology Co., Ltd.	
2:40 pm	3:00 pm	Product Review	
3:00 pm	3:30 pm	Break – Sponsored by Minesoft, Ltd.	Potomac Room
		Panel discussion on Current Strategy and Future Planning Initiatives	
3:30 pm	3:35 pm	Introduction – Lucy Akers, Bristol-Myers Squibb	Regency CD
3:30 pm	5:30 pm	Panel – Sabine Brunger-Weilandt, FIZ Karlsruhe, Pierre Buffet, Questel, David Brown, Thomson Scientific, Robert Massie, Chemical Abstracts Service, Suzanne Robins, PIUG	
6:30pm		PIUG 20th Anniversary Gala Dinner at USPTO	
		Reception in the Madison Building Atrium beginning at 6:30pm.	
		Dinner in the Madison Building Auditorium at 7:30pm.	
		Guest Speaker: John Doll, USPTO Commissioner	

Monday Morning Session 8:30 – 10:10

Session Chair: Ken Koubek, Rohm and Haas Company

8:35 – 9:25

Keynote address: Enhancing Innovation and Competitiveness: Understanding IP is Key!

by Catherine T. "Katie" Hunt, Rohm and Haas Company

Abstract

The global marketplace has changed dramatically in the past 20 years. Discussions of innovation and competitiveness are front and center not only in companies but also in universities and governments. In developing competitive advantage understanding the patent landscape and the presence or absence of 'white space' will be key. Using patents as an indicator of innovative leadership, we will take a closer look at the future of the global chemical enterprise.

Biography

Dr. Catherine T. "Katie" Hunt is the Leader for Technology Partnerships at the Rohm and Haas Company. Katie began her career at Rohm and Haas Company in 1984 after completing an NIH Postdoctoral Fellowship at Yale University. She holds an A.B. in Chemistry (cum laude) from Smith College and a Ph.D. in Chemistry from the University of California, Davis. She is the Immediate Past President of the American Chemical Society.

Katie has received numerous awards including being named one of Pennsylvania's "50 Best Women in Business" by Governor Rendell (2007) for her role in accelerating the pace of innovation by building strategic partnerships across industry, academia and national labs in conjunction with foundations and federal agencies. She recently received the Smith College Medal from her alma mater's Board of Trustees (2008) "for exemplifying in her life and work the true purpose of a liberal arts education." She was a founding member and co-author of the Vision 2020 "Chemical Industry R&D Roadmap for Nanomaterials by Design: From Fundamentals to Function". Dr. Hunt currently serves on the MIT Visiting Committee for the Department of Chemical Engineering.

Katie lives in Upper Dublin, PA with her husband, Wes, and their son, James. In her spare time she enjoys yoga, judging science fairs, and serving on her local library board.

Contact information

Email: catherinehunt@rohmhaas.com Work Phone: 215-619-5289

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Rohm and Haas Company Spring House Technical Center 727 Norristown Road, Bldg 9 Suite 201, PO Box 0904 Spring House, PA 19477-0904 Keynote address: "Enhancing Innovation and Competitiveness: Understanding IP is Key!" by Catherine T. "Katie" Hunt, Rohm and Haas Company

Monday Morning Session 8:30 - 10:10

Session Chair: Ken Koubek, Rohm and Haas Company

9:25 – 9:50

"PIUG – The first 20 Years"

by Edlyn Simmons, Procter & Gamble Co.

Abstract

The world of patent information in 1988 was very different from that of the 21st century. The Patent Information Users Group (PIUG) was organized in 1988 by 17 patent information specialists employed by U.S. chemical, pharmaceutical and petroleum companies. Our purpose was to improve communication among patent searchers and influence the development of patent information services by speaking as a group of information users rather than individuals or individual corporations. PIUG has changed in response to the changes in our environment. This paper will discuss the roots of PIUG and its development over its first 20 years.

Biography

Edlyn Simmons was one of the founders of PIUG, a past chair, and now Director-at-large. She was a patent information scientist and patent agent at Hoechst Marion Roussel and its predecessor companies for 26 years, and is now a Principal Information Scientist at the Procter & Gamble Company. Edlyn has spoken and written extensively about patent information and is the winner of the 2005 International Patent Information Award.

Contact information

Edlyn Simmons Manager, GBS Infolytics Procter & Gamble Co. simmons.es@pg.com "PIUG – The first 20 Years" by Edlyn Simmons, Procter & Gamble Co.

Monday Morning Session 10:40 – Noon

Evolution of Patent Information Session Chair: Ford Khorsandian, Technology & Patent Research International

10:45 - 11:15

"Whatever Happened to the Silent 700?"

by Stephen Adams, Magister, Ltd.

Abstract

A British politician once famously remarked, "A week is a long time in politics." Similarly, twenty years is a very long time in the business of patent information. Since PIUG was formed in 1988, corporations, products and technologies have been born, lived and some have died. Much of what we take for granted today is almost unrecognizable compared with the practices of the 1980s. This talk will be an essentially light-hearted review of how far we have come in the practice of patent searching since those dim and distant days. Searchers of a certain age will be encouraged in their nostalgia, whilst newer entrants to the profession will wonder how we ever managed to get the job done.

Biography

Stephen Adams is managing director of Magister Ltd., a UK-based consultancy in patent information formed in 1997. In addition to working on projects for a wide range of clients, including patent offices, database producers and industrial information teams, he speaks often at patent information events, and has published a book in the KG Saur "Guides to Information Sources" series. He is a past Director-at-Large of PIUG Inc. and currently sits on the Editorial Advisory Board of the Elsevier journal "World Patent Information". A chemist by background, Stephen also holds a Masters degree in information science from City University, London.

Contact information

Stephen Adams Magister Ltd. stevea@magister.co.uk "Whatever Happened to the Silent 700?" by Stephen Adams, Magister, Ltd.

Monday Morning Session 10:40 – Noon

Evolution of Patent Information Session Chair: Ford Khorsandian, Technology & Patent Research International

11:15 - 11:40

"Patent Information User Groups in Europe Join Together"

by Aalt van de Kuilen, Solvay

Abstract

Several patent information user groups in Europe are building up a network, to share experiences, discuss topics relevant to all, and to support set-up of new national user groups. To improve this cooperation a Confederacy was set up as an umbrella organization.

This Confederacy has a focus on topics with a global impact, like training, education and certification, and a leading role in stimulating other European countries to start a Patent Information User group. This presentation gives an overview of the participating user groups, the way they work, and the goals and activities of the network.

Biography

Aalt van de Kuilen is the current President of the European Confederation of Patent Information User Groups and a Board Member of WON (the Dutch patent information user group). He worked with the WON and the GO Institute (in the Hague) to establish the highly-regarded Dutch course for new patent information professionals. Aalt is currently employed by Solvay Pharmaceuticals as a senior patent information professional.

Contact information

Aalt van de Kuilen Solvay Aalt.vandekuilen@solvay.com "Patent Information User Groups in Europe Join Together" by Aalt van de Kuilen, Solvay

Monday Afternoon Session 1:30 - 3:00

Topics of Recent Interest Session Chair: Yateen Pargaonkar, The Procter & Gamble Co.

1:35 – 2:00

"Some Statistical Properties of the USPTO Patent Citation Network 1963 – 2002"

by Bernard Gress, Fannie May

Abstract

The network of patent citations is distributed across dense clumps of citations between closely related patents. The largest clumps are defined by the patent technology categories and subcategories. The exchange of citations between these groups evolves over time and reveals technological trends. By considering the evolution of up- and down-, and in- and out- citations, conclusions about the generality, originality, and productivity of patents and technology categories can be drawn.

Biography

Bernard Gress is an economist at Fannie Mae. His research is in Genetic Algorithms, Patent Citation Networks, and Nonparametric and Spatial Econometrics.

Contact information

Bernard Gress Fannie May Bernard.gress@fanniemae.com "Some Statistical Properties of the USPTO Patent Citation Network 1963 – 2002" by Bernard Gress, Fannie May

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Monday Afternoon Session 1:30 – 3:00

Topics of Recent Interest Session Chair: Yateen Pargaonkar, The Procter & Gamble Co.

2:00 – 2:20

"A Review of Indian Patent Information"

by Anu Vaidyanathan, PatNMarks

Abstract

Indian Patent Information is currently available by utilizing both the INPADOC plugins to various search databases and a plurality of free, on-line resources. Both these sources suffer from a couple of drawbacks including missing data, bibliographic presentation of information, erroneous data and a limited period being represented (for example, only valid patents are a part of some of these resources). PatNMarks is the first Indian firm to provide Intellectual Property information for the Indian landscape by using proprietary, in-house data-bases, which have been manually entered and verified over several software cycles. Our value-added services, Vaniham, Noutpam and Abha, cover the entire range of Intellectual Property searches including Patents, Trademarks and Designs for the Indian landscape. In this paper we present some perspectives on the organization of Indian Patent literature, including the challenges we faced with the classification, paper-copies, and transformation of arcane media to up-to date and compatible databases, which provide the basis for our due-diligence services.

Biography

Anu Vaidyanathan is the CEO of PatNMarks, the first Indian company to provide comprehensive IP information for the sub-continent, by means of its value-added data-bases and services. Anu received her Bachelors of Science in Computer Engineering from Purdue University and a Masters in Computer Engineering from North Carolina, in 2001 and 2002. She is a qualified patent professional in India and leads a team of Engineers and Scientists at PatNMarks, providing services in all aspects of IP-Law for a niche clientele spanning the globe.

Contact information

Anu Vaidyanathan PatNMarks anu@patnmarks.com "A Review of Indian Patent Information" by Anu Vaidyanathan, PatNMarks

Monday Afternoon Session 1:30 – 3:00

Topics of Recent Interest Session Chair: Yateen Pargaonkar, The Procter & Gamble Co.

2:20 – 2:40

"Semantic Search and Other Ways of Improving Chinese Patent Searches"

by Dong Zhao, Beijing East Linden Science & Technology Co., Ltd.

Abstract

Based on sophisticated algorithms and precise computational models, Patentics, a true concept-based full text search engine, builds intelligence into text to represent a concept by mathematical vectors, allowing search to be language independent. By doing this, for example, a search for Chinese patents may be undertaken by using corresponding keywords in English.

Through the built-in conceptual model, patents are indexed mathematically and grouped, depending on their meaning, into their own conceptual spaces by a specific clustering algorithm, and each cluster of indexed words is related to a major subject. Upon such a model words/phrases/documents are related to each other intrinsically, with a ranking number representing their relevancy. What's more, the returned results can be ranked according to any "concept word", and be further refined by use of some related terms automatically generated by the system, thereby significantly easing the searchers' burden of looking up synonyms.

Furthermore, the presentation covers others ways East Linden uses to improve the search of patent information. Deep indexing and machine translation technologies used in East Linden's products are also introduced.

Biography

Mr. Dong Zhao is presently vice president of East Linden. He worked in Rose-Hulman Institute of Technology, engaged in network development, information service, and on-line retrieval, etc. During the time, Mr. Zhao was active in many R & D works related to information service and information management and joined SLA and IALA, and addressed presentation in some very important state conferences many times. From 2000-2004 Mr. Zhao Worked in EDS as software engineer and accumulated very rich working experience working on many important projects. He also Worked for a company in Miami, as senior software engineer, responsible for frame design of communication software on leading ship, as well as the overall management of the project progress. Mr. Zhao joined East Linden in 2005.

Contact information

Dong Zhao Beijing East Linden Science & Technology Co., Ltd. dongzhao@eastlinden.com "Semantic Search and Other Ways of Improving Chinese Patent Searches" by Dong Zhao, Beijing East Linden Science & Technology Co., Ltd.

Monday Afternoon Session 3:30 – 5:30

Panel Discussion on Current Strategy and Future Planning Initiatives Session Chair: Lucy Akers, Bristol-Myers Squibb

3:30 - 5:30

Current Strategy and Future Planning Initiatives

Panel Discussion

moderated by Lucy Akers, Bristol-Myers Squibb

Panel members:

Sabine Brunger-Weilandt, FIZ Karlsruhe

Pierre Buffet, Questel

David Brown, Thomson Scientific

Robert Massie, Chemical Abstracts Service

Suzanne Robins, PIUG

Contact information:

Sabine Brunger-Weilandt FIZ-Karlsruhe Sabine.brunger-weilandt@fiz-karlsruhe.de

Robert Massie Chemical Abstracts Service rmassie@cas.org

David Brown Thomson Reuters David.brown@thomson.com

Pierre Buffet Questel Orbit pbuffet@questel.com

Suzanne Robins Patent Information Services SgrobinsPl@cs.com Current Strategy and Future Planning Initiatives Panel Discussion

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PIUG Service Award Recipients — 1998-2005

Pat Dorler 1998	In Recognition of Pat's 10 years of service to the PIUG as Treasurer from the founding of the PIUG in 1988 through May, 1998
Nancy Lambert 1998	In Recognition of Nancy's 6 years of service to the PIUG as Secretary from the founding of the PIUG in 1988 through May, 1994
Barbara Burg 1999	In Recognition of Barbara's 3 years of service to the PIUG organizing the PIUG NorthEast Workshops in 1996, 1997 and 1998
Adrienne Shanler 1999	In Recognition of Adrienne's 3 years of service to the PIUG organizing the PIUG NorthEast Workshops in 1996, 1997 and 1998
Elyse Turner 2000	In Recognition of Elyse's 12 years of service to the PIUG in Championing & Facilitating Electronic Communications (PIUG Bulletin Board, Electronic Communications Chair, PIUG Web Mistress)
Bill Murray 2000	In Recognition of Bill's 2 years of service to the PIUG as Email Sysop
Suzanne Elsoffer 2001	In Recognition of Suzanne's 13 years of Service to the PIUG: Founding Member of PIUG in 1988, PIUG Chair 1994-1996, PIUG Newsletter Editor 1997-1999, PIUG Newsletter Advisor 2000-2001
Melissa Dicker 2001	In Recognition of Melissa's Service to the PIUG: Organizing the 1st West Coast Workshop (2000, San Francisco), Preliminary Planning and Site Selection for the 1st West Coast PIUG Annual Meeting (2002, San Francisco)
Dr. Sandra S. Unger 2001	Special Recognition Award In appreciation of her superb leadership and countless contributions above and beyond the call of duty, which have done so much to make the PlUG a preeminent force in the world of Patent Information.
Elaine Campbell 2002	PIUG Treasurer and Membership Chair 1998 to 2000, Redesigned the PIUG Webpages to add graphics 1998, Designed the PIUG Logo 1998, Participated in the Incorporation of PIUG, Co-signed on PIUG's first Credit Cards
Tom Stanton 2003	In Recognition of Tom's Service to the PIUG as Chairman of the PIUG Annual Conference Registration and Associated Workshop Registrations, 2001 to 2003
Ruth Umfleet 2003	In Recognition of Ruth's Service to the PIUG: Championing the Capture of PIUG Annual Meetings on Videotape and Managing the Distribution of the Videotapes to PIUG Members, 2000 to 2003
Elvin Hoel 2003	In Recognition of Elvin's Service to the PIUG: Managing of the PIUG Email Archives, Monitoring Performance, and Troubleshooting Problems, 1998 to 2003
Tommy Ebe 2004	In Recognition of Tommy's Service to PIUG in Maintaining and Updating PIUG's Webpages from 1996 to 2003
Ken Koubek 2004	In Recognition of Ken's Service to PIUG as Membership Chairman during a Period of Extraordinary Growth in our Membership from 2001 to 2004
Nancy Lambert 2005	In Recognition of Nancy's Service to PIUG as Director and Producer of the IFFI Players 1999 to 2005
Rodney Cruise 2005	In Recognition of Rodney's Service to PIUG as WebMaster Extraordinaire 2002 to 2005
Lucy Akers 2005	Special Recognition Award: In Appreciation of Lucy's Tireless Service to PIUG during a Time of Extraordinary Growth and International Expansion as Chairperson

As a volunteer managed organization, PIUG recognizes the efforts of those who have made significant contributions.

Show your appreciation to all of the recipients!

(continued on page 48)

		Tuesday, May 20 th 2008	
7:00 am	8:00 am	Breakfast – Sponsored by Questel	Potomac Room
		Patent Information – Searching, Analysis and Reporting	
8:00 am	8:05 am	Opening Remarks – Bruce Mason	Regency CD
8:05 am	8:30 am	Patent Documentation Group: Past Successes and Future Challenges – <i>Minoo Philipp, Henkel, President</i> – <i>PDG</i>	
8:30 am	8:55 am	Searching Chinese Patents – Zhifu Shu and Henry Murray, ExxonMobil	
8:55 am	9:20 am	Implementing Effective U.S. Patent Invalidity Searches, in View of KSR International, Co. v. Teleflex, Inc. – <i>Yateen Pargaonkar, Procter & Gamble Co.</i>	
9:20 am	9:40 am	Use of Advanced Search Tools to Optimize Patent Categorization – <i>Samir Raiyani, Dolcera</i>	
9:40 am	10:05 am	Product Review	
10:05 am	10:35 am	Break – Sponsored by Search Technology/Vantage Point	Potomac Room
		Software and Other Tools for Patent Information	
10:35 am	10:40 am	Opening Remarks – Nancy Lambert	Regency CD
10:40 am	10:55 am	Expanded Access to Patent Information in CAS Products: More Content, Deeper Analysis – <i>Brian Sweet, Chemical Abstracts Service</i>	
10:55 am	11:20 am	Product Preview	
11:20 am	11:35 am	Turn the Page – Adding Value to Full Text – <i>Richard Garner,</i> <i>LexisNexis</i>	
11:35 am	11:50 am	PIUG Service Awards – Remarks by Suzanne Robins	
11:50 am	12:10 pm	Product Review	
12:10 pm	1:30 pm	Lunch – Sponsored by Thomson Scientific	Regency AB
1:30 pm	3:30 pm	Review of Exhibits	Potomac Room
		Break – Sponsored by McElroy Translation	
		From the Patent Offices	
3:30 pm	3:35 pm	Opening Remarks – Anthony (Tony) Trippe, Chemical Abstracts Service	Regency CD
3:35 pm	4:05 pm	Three Score Years and Ten – Curt Edfjäll, Vice President, EPO	
4:05 pm	4:35 pm	New Developments in WIPOs Patent Information Services – <i>Juneho Jang, WIPO</i>	
4:35 pm	5:00 pm	Patent Information from the Eurasean Patent Office – <i>Andrey Sekretov, EAPO</i>	
7:00 pm	8:00 pm	Dessert Reception	Regency AB
8:00 pm	10:00 pm	IFFI Play	Regency AB
		"The Importance of Being Earnest" produced by Nancy Lambert	

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Tuesday Morning Session 8:00 – 10:00

Patent Information – Searching, Analysis and Reporting Session Chair: Bruce Mason, Ciba Vision

8:05 - 8:30

"Patent Documentation Group: Past Successes and Future Challenges"

by Minoo Philipp, Henkel, President - PDG

Abstract

The Patent Documentation Group (PDG) is a non-profit organisation consisting of companies using technical, patent and other intellectual property related information for their business. The PDG, which was founded in 1957 as a working group by thirteen European chemical and petrochemical companies, seeks to promote the effective and efficient use of patent information. It has a reputation as an indispensable partner in all discussions relating to the quality and enhancement of patent information. The PDG currently comprises forty multinational companies from eight different countries engaged in the automotive, chemical, electronics, engineering, household / personal care products, petrochemicals and the life science industries.

Biography

Minoo Philipp is the Patent Information Manager at Henkel AG & Co. KGaA in Germany. She is responsible for the corporate provision of patent information. Ms Philipp is a chemist with several years of R & D experience in the chemical industry and consulting, prior to starting a career in information. She is currently the President of the Patent Documentation Group.

Contact information

Minoo Philipp President, PDG Henkel Minoo.philipp@henkel.com "Patent Documentation Group: Past Successes and Future Challenges" by Minoo Philipp, Henkel, President – PDG

Tuesday Morning Session 8:00 – 10:00

Patent Information – Searching, Analysis and Reporting Session Chair: Bruce Mason, Ciba Vision

8:30 - 8:55

"Searching Chinese Patents"

by Zhifu Shu and Henry Murray, ExxonMobil

Abstract

Since its first patent law enacted in 1984, we have seen significant growth of patent applications to the Chinese patent office. With China's steady economic growth rate and its market size, there is no doubt the trend will continue. This presentation will use an FTO (Freedom to Operate) example to show different methods to identify related patents, and compare coverage of Chinese patents from various commercial vendors and free patent information sources. The pros and cons of each source will be examined. From a westerner's perspective, the evaluation of retrieved results and methods of obtaining the original patents will also be discussed.

Biographies

Zhifu Shu joined ExxonMobil's Information Research & Analysis group in 2001. Prior to that he was with SC Johnson Polymer (now part of BASF) in Racine, Wisconsin, and with Pittsburgh Plate Glass in Pittsburgh, Pennsylvania. He holds a BS degree in chemistry from Wuhan University, China, and a Ph.D. in organic chemistry from the University of Michigan-Ann Arbor.

Henry (Hal) Murray was formally trained as an inorganic chemist at Yale University, then broadened his background with postdoctoral studies at the University of Bayreuth, Germany and Texas A&M University. After a year at Engelhard, Hal joined Exxon Research and Engineering in 1989 as a researcher. More than a decade ago, Hal joined the Information Research and Analysis Group. Hal is a member of the EI EnCompass vocabulary task force and a member of the American Chemical Society. In addition to patent searching, Hal's other professional interests include competitive intelligence and data visualization.

Contact information

Zhifu Shu Exxon Mobil Zhifu.shu@exxonmobil.com

"Searching Chinese Patents" by Zhifu Shu and Henry Murray, ExxonMobil

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Tuesday Morning Session 8:00 – 10:00

Patent Information – Searching, Analysis and Reporting Session Chair: Bruce Mason, Ciba Vision

8:55 – 9:20

"Implementing Effective U.S. Patent Invalidity Searches, in View of KSR International, Co. v. Teleflex, Inc."

by Yateen Pargaonkar, Procter & Gamble Co.

Abstract

An issued U.S. patent is presumed valid under 35 U.S.C. § 282. The burden of establishing the invalidity of a patent or any claim thereof rests on the party asserting such invalidity. In KSR International, Co. v. Teleflex, Inc., 127 S. Ct. 1727 (2007), the Supreme Court relaxed the rigid application of the Federal Circuit's long established standard of "teaching, suggestion, motivation" (TSM) test for determining obviousness. This shift towards relaxed application of TSM and to determine "whether there was an apparent reason to combine the known elements" presents more opportunities for finding prior art during patent invalidity searching.

This presentation relates to the implications of the U.S. Supreme Court ruling, coupled with a discussion of selected U.S. laws, affecting U.S. patent invalidity searching. The talk will discuss strategies and focus on considerations for implementing effective patent invalidity searches in a post-KSR world. Three examples of prior art cited and interpreted during recent patent litigations citing KSR will also be provided.

Biography

Yateen R. Pargaonkar works as a Senior Information Scientist at Procter & Gamble Co., in Cincinnati, Ohio. Prior to joining P&G, he worked as an Associate Law Librarian at Morrison & Forester in San Diego, California and taught a course at the University of California at San Diego (UCSD) on Patent Searching & Internet Research. Yateen has also served as a Scientific Advisor at two Intellectual Property law firms in the New York area. Yateen got trained as a biomedical scientist with a graduate degree from University of Miami, Miami, FL and with three years of work experience at Columbia University, New York City, NY. Yateen is a registered U.S. Patent Agent and an active member of PIUG (Patent Information Users Group Inc.).

Contact information

Yateen Pargaonkar Procter & Gamble Co. Pargaonkar.y@pg.com

"Implementing Effective U.S. Patent Invalidity	Searches, in View of KSF	R International, Co. v	[,] Teleflex, Inc."
by Yateen Pargaonkar, Procter & Gamble Co.			

Tuesday Morning Session 8:00 – 10:00

Patent Information – Searching, Analysis and Reporting Session Chair: Bruce Mason, Ciba Vision

9:20 – 9:40

"Use of Advanced Search Tools to Optimize Patent Categorization"

by Samir Raiyani, Dolcera

Abstract

Patent database search conducted for patent landscape in a technology area results in a few hundred relevant patents. Presenting this large set of complex information to clients is a big challenge. Patent search professionals simplify the presentation of information by categorizing patents, in custom made categories (this is done to reflect the business context of the firm) such that the number of patents in each category is a significantly lower number than the large initial set.

Analysis and categorizing of patents is time consuming. There is a need to optimize this task. Patent databases available today are not very useful for this. Also, text mining tools available do not provide flexibility to patent searchers to define the attributes that categorizes a patent in a certain category. In this session, we will discuss different techniques that can be used to categorize large patent data sets in various domains including biotechnology, medical devices, chemistry, telecommunications, software and others. The methods are a mix of manual and automated techniques that have resulted in effective categorization of very large data sets over time. Finally, we will demonstrate the techniques used by Dolcera's team for effective categorization of several hundred thousand patents to date.

Biography

Samir Raiyani is the Chief Executive Officer and co-founder of Dolcera, a premier intellectual property and market research services company based out of Hyderabad, India and Silicon Valley, US. Samir brings more than a decade of leadership in high-tech and knowledge service innovation to the company. At Dolcera, Samir has helped establish relationships with nearly two dozen of the world's largest companies in life sciences, manufacturing and high tech. Samir was also the co-founder of MediSpark (iScribe), a mobile healthcare startup that is now part of CVS Caremark Inc., one of world's largest retail pharmacy and pharmacy benefit chains in the world. Prior to Dolcera, Samir was Director at SAP Research in Palo Alto, California. At SAP, Samir helped launch several new initiatives in the areas of metro wireless networks (WiFi-mesh/WiMax), RFID, sensor networking and mobile multimodality. He was instrumental in setting up partnerships with Intel, Motorola and several other companies. He has a Masters degree in Computer Science from Stanford University and an undergraduate degree in Electronics and Communication from Gujarat University.

Contact information

Samir Raiyani Dolcera samir.raiyani@dolcera.com "Use of Advanced Search Tools to Optimize Patent Categorization" by Samir Raiyani, Dolcera

Tuesday Morning Session 10:30 – 12:00 Software and Other Tools for Patent Information Session Chair: Nancy Lambert

10:40 - 10:55

"Expanded Access to Patent Information in CAS Products: More Content, Deeper Analysis"

by Brian Sweet, Chemical Abstracts Service

Abstract

Recent and upcoming enhancements involving patent information in CAS databases and services will be reviewed. CAS database coverage of exemplified prophetic substances from patents will be highlighted, as well as expanded access to Asian patent information in CAplus.

Biography

Brian Sweet is a Senior Product Manager at CAS, currently responsible for STN AnaVist, STN's new analysis and visualization software. He is a 28 year veteran of the information industry, and has been with CAS for 5 years. Previously, he worked for BIOSIS in Philadelphia, Elsevier Science in New York and Amsterdam, and Ovid Technologies in New York. He is a former President of the NFAIS. Brian holds undergraduate degrees in Biology and History from the State University of New York at Binghamton, and a Master's degree in Information Studies from Drexel University.

Contact information

Brian Sweet Chemical Abstracts Service bsweet@cas.org "Expanded Access to Patent Information in CAS Products: More Content, Deeper Analysis" by Brian Sweet, Chemical Abstracts Service

Tuesday Morning Session 10:30 – 12:00 Software and Other Tools for Patent Information Session Chair: Nancy Lambert

11:20 – 11:35

"Turn the Page – Adding Value to Full Text"

by Richard Garner, LexisNexis

Abstract

A multi-year project designed to change the way users think about full text patents is nearing completion. During this presentation Richard Garner will outline the steps LexisNexis is taking to develop the world's most comprehensive, multi-lingual, full text patent database; highlighting some of the processes involved in turning the printed page into a value-added database.

Biography

Richard Garner's career spans almost 25 years in the patent information industry. He established the British Library's Patent Express document delivery service in the early 1980s; led Derwent's First Level Data Division in the 1990s and is now IP Product Director at LexisNexis.

Contact Information

Richard Garner LexisNexis rgarner@univentio.com "Turn the Page – Adding Value to Full Text" by Richard Garner, LexisNexis

6	

Tuesday Afternoon Session 3:30 – 5:00 From the Patent Offices Session Chair: Anthony (Tony) Trippe

3:35 – 4:05

"Three Score Years and Ten"

by Curt Edfjäll, Vice President, EPO

Abstract

A review of the past twenty years of changes in European patent information will throw some light on why the EPO decided to take a close look at its patent information policy in 2007. The new patent information policy introduces the concept of "barrier free" patent information and allows the EPO to do more to make search tools available to the public. What will this mean in the longer term?

Biography

Curt Edfjäll, born on 17 May 1944 in Uppsala, Sweden, has a BA in economics. In 1967 he started his career at Sweden's Telecom in the Economic Division swiftly moving on to become head of the finance section of the Swedish Patent Office. In 1973 he joined Sweden's Ministry of Trade as head of administration. In 1977 he joined the European Patent Office as Principal Director Organization/EDP and in 1988 was appointed to EPO's Controller. In 1996 he was appointed to his current post as Vice-President, Administration. This has included overall responsibility for the EPO's patent information activities since 2001.

Contact information

Curt Edfjall European Patent Office cedfjaell@epo.org "Three Score Years and Ten" by Curt Edfjäll, Vice President, EPO

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Tuesday Afternoon Session 3:30 – 5:00 From the Patent Offices Session Chair: Anthony (Tony) Trippe

4:05 – 4:35

"New Developments in WIPOs Patent Information Services"

by Juneho Jang, WIPO

Abstract

A core function of the patent system is the publication and dissemination of the technical information contained in patent documents, so as to make technology developments available to all. In this respect, the World Intellectual Property Organization (WIPO) provides, through PATENTSCOPE® Search Service, access to the technology contained in over 1.3 million published international patent applications.

The presentation will cover WIPO's patent information objectives, updates on WIPO patent information products and services, with a particular focus to WIPO PATENTSCOPE® Search Service (see http://www.wipo.int/pctdb/en/), the authoritative source of PCT international patent applications. The presentation will also address the challenges WIPO is facing to meet the requirements and demands from the global users of patent information and, will lastly, include an update on WIPO's products on patent statistics.

Biography

Mr. Juneho Jang, a national of Republic of Korea, is a Senior Patent Information Officer of WIPO. He is responsible for WIPO's activities in coordinating the provision of WIPO's patent information services and products, outreach activities for the promotion of patent information to the developing countries, and the development of cooperation projects with IP offices on the digitization and dissemination of patent documents. Mr. Jang holds a PhD in Mechanical Engineering from R.P.I in USA. He is also a qualified patent attorney in Republic of Korea.

Contact information

Juneho Jang World Intellectual Property Office Juneho.jang@wipo.org "New Developments in WIPOs Patent Information Services" by Juneho Jang, WIPO

Tuesday Afternoon Session 3:30 – 5:00 From the Patent Offices Session Chair: Anthony (Tony) Trippe

4:35 – 5:00

"Patent Information from the Eurasian Patent Office"

by Andrey Sekretov, Eurasian Patent Office

Abstract

The Eurasian Patent Organization has operated as a regional intergovernmental patent authority for more than 12 years, granting patents valid in 9 contracting states. Over the past years, the Eurasian Patent Office has developed a number of products and services for patent information users. This presentation reflects the current state of patent information activities at the EAPO. It is mostly focused on legal status information, description of CISregion databases in the EAPATIS search information system, and availability of Eurasian data in INPADOC and the DOCDB databases.

Biography

Andrey Sekretov has been working as a Principal Specialist of the Information and Search Systems Department of the Eurasian Patent Office since 1999. His background is in automation and finance. The scope of his responsibilities includes development of publication procedures of the EAPO including data extraction and dispatch, implementation of standards for patent information presentation, development of a number of patent information products on optical discs, and the EAPO-Espacenet project. As a patent information expert, he also participates in most of the IT projects at the EAPO.

Contact information

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"From the EAPO" by Andrey Sekretov, EAPO

PIUG Service Award Recipients — 2006-2007

As a volunteer managed organization, PIUG recognizes the efforts of those who have made significant contributions.

(continued from page 28)

Richard Kurt 2006	In Recognition of Richard's Service to PIUG: Analyzing and Evaluating the PIUG Salary Survey, 1999, 2001, 2004; Chairing a Session at the PIUG Annual Meeting, 2006; Chairing the Derwent Committee, 2003–2006
Marty Goffman 2006	In Recognition of Marty's Service to PIUG: Chairing the PIUG NE workshop, 2005; Championing Membership Benefits; Chairing the PIUG email list
Helen Yun 2006	In Recognition of Helen's Service to PIUG: Co-Championing the Membership Directory, 2003; Co-Chairing the Membership Labels Team, 2003-2005
Cynthia Yang 2006	In Recognition of Cynthia's Service to PIUG: Co-Championing the Membership Directory, 2003; Co-Chairing the Membership Labels Team, 2003-2005
Doreen Alberts 2007	In Recognition of Doreen's Service to PIUG as: Annual Conference Sponsorship Committee Chair, 2005-2006; Strategic Planning Committee Chair, 2006-2007
Kartar Arora 2007	In Recognition of Kartar's Service to PIUG as: Annual Conference Exhibits Committee Chair, 2004-2006; Annual Conference Program Committee Co-Chair, 2007
Ric Snead 2007	In Recognition of Ric's Service to PIUG for creating webpages for PIUG NE Workshop, 2002-2006 and PIUG Annual Conference, 2003-2007

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		Wednesday, May 21 st 2008	
7:00 am	8:00 am	Breakfast. Sponsored by PIUG	Potomac Room
7.00 uiii	0.00 um	Session on Tips and Techniques from the Experts	i otomuc noom
8:00 am	8:05 am	Opening Remarks – Alison Taylor, Threshold Information Inc.	Regency CD
8:05 am	8:35 am	BLAST and Similarity Database Searching – Adrienne Shanler, Wyeth	
8:35 am	9:05 am	Enhancing Search Precision with IPC-R – Sue Cullen, Thomson Scientific	
9:05 am	10:00 am	USPTO Classification Entering the 21st Century – <i>Terrence Mackey,</i> USPTO	
10:00 am	10:30 am	Break – Sponsored by GenomeQuest	Potomac Room
		Techniques for Special Subject Areas	
10:30 am	10:35 am	Opening Remarks – Jane Thompson, Eisai Corporation of North America	Regency CD
10:35 am	11:00 am	Basic Training: Patents 101 – Ron Kaminecki, Thomson Scientific	
11:00 am	11:20 am	Claim Based Search Experiments on Latent Semantic Patent Search Engines – CK Rao, A Harita, U Parameswaran, SciTech Patent Art Services	
11:20 am	11:35 am	Citation Analysis as a Component of Corporate Patenting Strategy – <i>Elliott Linder, Questel</i>	
11:35 am	12 noon	Free v. Fee Based Databases – Alicia Mills, Dorsey & Whitney LLP	
12 noon	1:30 pm	Lunch – Sponsored by PIUG	Regency AB
		Rules, Regulations and Reform – Patent Tumult in the US	Regency CD
1:30 pm	1:35 pm	Opening Remarks – Marty Goffman, SequenceBase Corp	
1:35 pm	3:15 pm	Panel discussion with Ric Henschel of Foley & Lardner, Ron Kaminecki of Thomson Reuters, Rick Neifeld of Neifeld PLC and Roy Zimmerman of Medtronics	
3:15 pm	3:45 pm	Break – Sponsored by Innography	Potomac Room
		Valuable Patents – Techniques for Identification and Quantification	Regency CD
3:45 pm	3:50 pm	Opening Remarks – Doreen Alberts, Theravance, Inc.	
3:50 pm	4:15 pm	Helping Others Acquire, License or Invest in Patents with Confidence – Susanne Hantos, Davies Collison Cave	
4:15 pm	4:40 pm	Are There Hallmarks of Important Patents? – Don Walter, Thomson Scientific	
4:40 pm	5:05 pm	Identifying and Quantifying Valuable Patents – Barry Brager, Perception Partners, Inc.	
5:05 pm	5:15 pm	Closing Remarks – Suzanne Robins	

Wednesday Morning Session 8:00 – 10:00

Session on Tips and Techniques from the Experts Session Chair: Alison Taylor, Threshold Information Inc.

8:05 - 8:35

"BLAST and Similarity Database Searching"

by Adrienne Shanler, Wyeth

Abstract

Neither one database nor type of search (BLAST vs. text) is adequate for a prior art or freedom to operate search. No one database is comprehensive. Although there is a lot of overlap, each database and search type has unique data and information content. This is true for sequence searches.

The presentation will focus on BLAST searches done for the Wyeth patent attorneys. For most of the presentation, data from 15 sequences were accumulated for the analysis. The examples use non-confidential sequences.

Topics include search and data display parameters based upon the attorneys' wants and desires, basic procedure of a search to the final spreadsheet, example of a spreadsheet, STN vs. Seqweb (DGENE/PCTGEN/CAS Registry vs. GENESEQ/Genbank), STN database comparison, CAS Registry vs. USGENE and PCTGEN, unique hits from CAS Registry vs. status and comparison by database on the country level.

Biography

Adrienne Shanler is a Patent Information Scientist in the Patent Law department at Wyeth and chair of the PIUG NE Conference. Formerly, she was a Senior Information Scientist in the Technical Information Center of the Cyanamid Agricultural Research Center in Princeton NJ. Expertise includes human and veterinary pharmaceuticals, vaccines, formulations as well as biotech. She describes herself as "a Jane of most trades". In addition she is an EMT and volunteers with Edison First Aid & Rescue Squad #1, teaches first aid and CPR for the American Red Cross, and is an active member of Maine Coon Rescue and Paws of Gold, an all-breed feline rescue group. Currently, Adrienne shares her life with Maine coon cats, a Wegie, a Birman and one MCR foster cat. Hobbies include needlepoint and science fiction.

Contact information

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Wednesday Morning Session 8:00 – 10:00

Session on Tips and Techniques from the Experts Session Chair: Alison Taylor, Threshold Information Inc.

8:35 – 9:05

"Enhancing Search Precision with IPC-R"

by Sue Cullen, Thomson Scientific

Abstract

With the reclassification of the backfile largely complete in the major offices, and new implementations of IPC searching in place on many tools, the benefits of using IPC-R (IPC8) effectively can be realized. Now we can take advantage of the power inherent in the IPCR code types, and use the codes to focus on retrieval that is far more targeted than previous IPC versions allowed. Examples that display some best practices for use of the codes are provided in 3-4 code areas, and comparisons with other older classifications are provided. Editing of alerting strategies could make internal review tasks far less onerous.

Biography

Sue Cullen led a research group for 18 years, and has 16 years of IP management experience including directing a licensing office and participation in redesign of IP practices at a large diversified company. Since 2000 she has worked as a consultant in IP analysis, and aims to help make people and companies successful through effective extraction of intelligence from IP. Sue has a Ph.D. in Microbiology from Albert Einstein College of Medicine, a B.S. in Chemistry, is a U.S. patent agent, and an Adjunct Full Professor at Washington University in St. Louis.

Contact information

Sue Cullen Thomson Reuters Sue.cullen@thomson.com "Enhancing Search Precision with IPC-R" by Sue Cullen, Thomson Scientific

Wednesday Morning Session 8:00 – 10:00

Session on Tips and Techniques from the Experts Session Chair: Alison Taylor, Threshold Information Inc.

9:05 – 10:00 am

"USPTO Classification Entering the 21st Century"

by Terrence Mackey, USPTO

Abstract

Building and maintaining a patent classification system for prior art retrieval is a resource-intensive and often protracted undertaking. The presentation will cover the historical evolution of the United States Patent Classification (USPC) system, including coverage of significant historical changes to aspects of USPC. Included will be an overview of patent classification automation activities, as well as recent competitive sourcing and international patent classification harmonization activities.

Biography

Terrence is with the International Liaison Staff, Search and Information Resources Administration, United States Patent and Trademark Office. Terry attended the University of Wisconsin where he earned his B.S. and M.S. degrees in Materials Science and Engineering. During his 20-year tenure at USPTO, he has worked as a patent examiner and patent classifier, as well as served as project manager for the development of electronic tools and business processes related to United States Patent Classification (USPC) activities. Terry has also worked as a patent analyst in the USPTO Office of Electronic Information Products' Patent Technology Monitoring Division which is responsible for producing numerous reports of patent activity and trends. Since 2004, when he joined the International Liaison Staff, Terry has worked on both USPC and International Patent Classification (IPC) reclassification activities, and in particular efforts to harmonize USPC information with the IPC system.

Contact information

Terrence Mackey United States Patent and Trademark Office Terrence.mackey@uspto.gov "USPTO Classification Entering the 21st Century" by Terrence Mackey, USPTO

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Wednesday Morning Session 10:30 - noon

Techniques for Special Subject Areas Session Chair: Jane Thompson, Eisai Corporation of North America

10:35 - 11:00

"Basic Training: Patents 101 A primer for those who are curious about the language of patents Or, why do submarine patents have nothing to do with undersea vehicles?"

by Ron Kaminecki, Thomson Reuters

Abstract

Many patent workers are assumed to have a certain minimum amount of knowledge about this area of intellectual property. Non-Obviousness, 102 objections, continuations-in-part, statutory disclaimers, prior art dates, and yes, submarine patents are all concepts that are assumed to be common knowledge amongst patent researchers. But how does one actually learn this (and similar) information? A lot of it is not even taught in law schools! This session will cover the basics of patents in non-technical, non-legal terminology to equip you in the basics of US patents.

Biography

Ron Kaminecki is Director, Intellectual Property Segment with the The Scientific Business of Thomson Reuters. Ron rejoined Dialog in 1999 after almost three years at a major pharmaceutical company. Prior to this, Ron held various jobs at Dialog for over nineteen years, including Regional Manager and Senior Staff Advisor. He got his start in searching technical information via manual, online and batch systems at the IIT Research Institute as an Associate Information Specialist. His current responsibilities at Thomson Reuters include working with various intellectual property groups to help develop new solutions for searching, to collect information from these groups, and to disseminate this knowledge. He is a registered US patent attorney and is a member of the Illinois Bar and of the Bar of the Northern District Court of Illinois, and was a US Patent Agent.

Contact information

Ron Kaminecki Thomson Reuters Ron.kaminecki@thomson.com

"Basic Training: Patents 101" by Ron Kaminecki, Thomson Scientific

Wednesday Morning Session 10:30 - noon

Techniques for Special Subject Areas Session Chair: Jane Thompson, Eisai Corporation of North America

11:00 – 11:20

"Claim Based Search Experiments on Latent Semantic Patent Search Engines"

by CK Rao, A Harita, U Parameswaran, SciTech Patent Art Services

Abstract

Several free and commercial patent databases with powerful and unique search capabilities exist. However, accurate patent retrieval continues to be challenging. It appears though, that not much research has gone into the area of information retrieval for different types of patent databases. The lack of analysis to compare results from a patent retrieval collection has caused patent search to remain an exclusive domain for expert searchers who have substantial experience and knowledge.

Biography

Dr. Chellapilla Kameswara Rao is a Manager (Client Relations) at SciTech Patent Art Services Private Limited. Dr. Rao manages patent related analytics projects in mechanical and electrical engineering areas. He has over a decade of academic and more than two decades of industrial research experience. He has several publications and presentations in the area of dynamics and vibrations of power plant structures and equipments. He had worked as Head of intellectual property management for four years in Bharat Heavy Electricals Limited before joining SciTech Patent Art in 2006.

Contact information

C.K. Rao SciTech Patent Art Services ckrao@patent-art.com "Claim Based Search Experiments on Latent Semantic Patent Search Engines" by CK Rao, A Harita, U Parameswaran, SciTech Patent Art Services

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Wednesday Morning Session 10:30 - noon

Techniques for Special Subject Areas Session Chair: Jane Thompson, Eisai Corporation of North America

11:20 - 11:35

"Citation Analysis as a Component of Corporate Patenting Strategy"

by Elliott Linder, Questel

Abstract

Citation analysis can reveal useful information about a company's patenting practices. The use of citation analysis, with relevancy codes, to improve corporate patenting process efficiency will be illustrated and discussed.

Biography

Elliott Linder earned a B.S. in Chemical Engineering from New York University. He served for nearly 23 years at the American Petroleum Institute's Central Abstracting and Information Services as indexing manager and editor of the API Thesaurus. During this period his professional affiliation with Orbit began when, in 1975, Orbit was the first service to make the API files available online. It was also during this time that Mr. Linder forged professional lifelong relationships with many of today's PIUG members. In 1993 Mr. Linder resigned from a drastically changed API and left his beloved New York for Washington, DC to join his other beloved and future wife, Marsha Fenn. The couple will celebrate their 15th anniversary in July. After working on a number of different assignments Mr. Linder joined Questel-Orbit Inc in 2002 as Sales Manager, North America.

Biography

Elliott Linder earned a B.S. in Chemical Engineering from New York University. He served for nearly 23 years at the American Petroleum Institute's Central Abstracting and Information Services as indexing manager and editor of the API Thesaurus. During this period his professional affiliation with Orbit began when, in 1975, Orbit was the first service to make the API files available online. It was also during this time that Mr. Linder forged professional lifelong relationships with many of today's PIUG members. In 1993 Mr. Linder resigned from a drastically changed API and left his beloved New York for Washington, DC to join his other beloved and future wife, Marsha Fenn. The couple will celebrate their 15th anniversary in July. After working on a number of different assignments Mr. Linder joined Questel-Orbit Inc in 2002 as Sales Manager, North America.

Contact information

Elliot Linder Questel Orbit elinder@questel.com "Citation Analysis as a Component of Corporate Patenting Strategy" by Elliott Linder, Questel

Wednesday Morning Session 10:30 - noon

Techniques for Special Subject Areas Session Chair: Jane Thompson, Eisai Corporation of North America

11:35 – 11:50

"Free v. Fee Based Databases"

by Alicia Mills, Dorsey & Whitney LLP

Abstract

This paper will discuss free and fee based databases for patent research. Database costs for conducting patent research can range from free to prohibitively expensive. For attorneys working at larger law firms, the fee based databases are likely readily available. However, if you are working with clients who are cost sensitive, work at a smaller firm, working on a pro bono case, or are a solo practioner, you might want to consider the value of free databases.

This paper will evaluate the content, searchability, and functionality of both the free and the fee based databases. The paper will specifically lay out the advantages and disadvantages of these databases and when research is best conducted in fee based databases and when you can find the results that you need in free based databases.

Contact information

Alicia Mills Dorsey & Whitney LLP Mills.alicia@dorsey.com

"Free v. Fee Based Databases" by Alicia Mills, Dorsey & Whitney LLP

Wednesday Afternoon Session 1:30 - 3:15

Rules, Regulations and Reform – Patent Tumult in the US Session Chair: Marty Goffman, SequenceBase Corp

1:35 – 3:15

"Rules, Regulations and Reform – Patent Tumult in the US"

Panel Discussion moderated by Marty Goffman, SequenceBase Corp

The \$100,000 Application And "Dead on Arrival" Rule Changes For Biological Deposits and Markush Claims

Ric Henschel, Foley & Lardner

This presentation will contrast two proposed rule changes, which are doomed under the recent district court decision blocking the USPTO continuation and claims rules, and the USPTO's accelerated examination program, which involved no rule change but presents major obstacles in cost and potential risk. The USPTO proposed rule changes for biological deposits are unlikely to be finalized, because they contain the same flaw that the district court found in the continuation and claims rules — they involve substantive change by an agency with no substantive rulemaking authority. While proposing to require public availability of biological deposits upon publication instead of upon grant, the USPTO concedes that case law has stated that it suffices to make such deposits available upon grant. Similarly, the USPTO proposed rule changes for handling Markush claims are unlikely to be finalized for the same reason: The USPTO concedes that contrary case law exists in its own notice of the proposed change. The USPTO's accelerated examination program is the only change that it has successfully implemented recently — perhaps because it involve no rule changes of any kind. Unfortunately, the USPTO not only shifted the primary burden of search and examination to the applicant, but asks the applicant to do far more than any examiner would, thus pushing the potential cost of prosecuting an application under the accelerated examination program north of \$100,000.

Dr. Rouget F. (Ric) Henschel is a partner with Foley & Lardner LLP and is a member of the Chemical & Pharmaceutical, Intellectual Property Litigation and International Practices as well as the Nanotechnology Industry Team. Dr. Henschel graduated from Georgetown University Law Center (J.D., 1999), City University of New York (Ph.D., organic chemistry, 1990), and the City College of New York (B.S., chemistry, 1981). While in law school, he was president of the Student Intellectual Property Law Association. Dr. Henschel is a member of the Virginia and District of Columbia bars and is registered to practice before the USPTO.

Bang! Pow! Right in the KSR!

Ron Kaminecki, Thomson Reuters

The apparent goal of the US Supreme Court of late has been to focus on intellectual property issues, including such decisions such as KSR Int'l Co. v. Teleflex, Inc. and MedImmune, Inc. v. Genentech, Inc. Actually, the Court has a history of ruling on intellectual property cases going back over a century and a half in Hotchkiss v. Greenwood, which dealt with the standard of proof in patent cases and is now targeting other specific areas in patent law. These decisions have led to various rules, tests and even other decisions which help determine what can be patented and also what rights may be extended to patent holders and even licensees. How do these new decisions affect the various parties of patent law, including inventors, assignees, searchers, attorneys, litigants and the general public? An overview of these points will be given along with how such changes in the law will affect you.

Ron Kaminecki is Director, Intellectual Property Segment with The Scientific business of Thomson Reuters. Ron rejoined Dialog in 1999 after almost three years at a major pharmaceutical company. Prior to this, Ron held various jobs at Dialog for over nineteen years, including Regional Manager and Senior Staff Advisor. He got his start in searching technical information via manual, online and batch systems at the IIT Research Institute as an Associate Information Specialist. His current responsibilities at Thomson Reuters include working with various intellectual property groups to help develop new solutions for searching, to collect information from these groups, and to disseminate this knowledge. He is a registered US patent attorney and is a member of the Illinois Bar and of the Bar of the Northern District Court of Illinois, and was a US Patent Agent.

"Rules, Regulations and Reform – Patent Tumult in the US" Panel Discussion

Wednesday Afternoon Session 1:30 - 3:15

Rules, Regulations and Reform – Patent Tumult in the US Session Chair: Marty Goffman, SequenceBase Corp

1:35 – 3:15

"Rules, Regulations and Reform – Patent Tumult in the US"

Panel Discussion moderated by Marty Goffman, SequenceBase Corp

Ding Dong, the Rules Are Dead! - and Other Updates on US Patent Law

Rick Neifeld, Neifeld PLC

The public 1, the USPTO 0, in the battle on rules limiting continuations and claims! Tafas v. Dudas, decision dated 4/1/2008, permanently enjoins the USPTO from promulgating these rules. The USPTO plans to appeal the decision. I will briefly explain the decision, the issues, and the USPTO's prospects for ultimate success in the Courts. Second, the decision in Tafas impacts the fate of other proposed rules. I will discuss that impact on at least the proposed new rules for appeals and IDSs. Third, I will provide some insight into the appeals process in the USPTO, the impact of the proposed rules on appeals, and reveal some startling statistics about appeals and explain why those statistics are so important! Fourth, I will review some of the recent important judicial decisions and provide an update on legislative developments.

Rick is a patent attorney. He has degrees in physics and mathematics, and a Ph.D. in Physics from Rutgers University. Rick is the founder of Neifeld IP Law, PC, which focuses on patent interference, and patent and trademark prosecution in the USPTO and abroad. Rick has been involved in over fifty patent interferences, is a former chair of the Interference Committee of the AIPLA, and also administers the popular-amongst-interference -practitioners "patentinterference" yahoo group list. He is widely published on patent law issues and many of those publications appear on his firm's web site, www.Neifeld.com. He is also a co-founder of the www.patentvaluepredictor.com patent valuation service.

The Three Weird Sisters of Patent Reform

Roy Zimmerman, Medtronics

Good things, and often bad, come in threes. Winning the Trifecta is a good thing. Combining incompetent top PTO management, ill-considered and probably illegal patent practice rules changes, and the Patent Reform bills in Congress makes a dangerous witches' brew threatening patent attorneys, patent searchers, and the value of patents in the US. I'll present some of the prior art searching and analyses provisions of proposed rules and Patent Reform bills to consider their negative impacts on costs, available capacity to comply, and devaluing US patents if all become effective.

Roy Zimmermann is the Principal Patent Searcher for Medtronic, a large medical device manufacturer. During his 15 years at Medtronic, Roy worked initially in Medtronic's library, but has worked for more than a decade for Medtronic's chief patent counsel supporting patent attorneys, litigators, and patent portfolio managers. Roy serves on the Vendor Committee for PIUG, where he has concentrated on web-based services, Micropatent, Delphion, Lexis. He also serves on advisory boards to several online services, including Questel-Orbit. He recently joined the IPI Selection Board for the annual IPI Award.

Contact Information

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Ric Henschel Foley & Lardner rhenschel@foley.com Ron Kaminecki Thomson Scientific Ron.kaminecki@thomson.com

Roy Zimmermann Medtronics rzimmermann@medtronic.com "Rules, Regulations and Reform – Patent Tumult in the US" Panel Discussion

Wednesday Afternoon Session 3:45 – 5:15

Valuable Patents – Techniques for Identification and Quantification Session Chair: Doreen Alberts, Theravance, Inc.

3:50 – 4:15

"Helping Others Acquire, License or Invest in Patents with Confidence"

by Susanne Hantos, Davies Collison Cave

Abstract

Investors are becoming increasingly savvy in this knowledge economy. A noticeable trend has emerged within the patenting arena in which those seeking to acquire, license or invest in patented technology are asking more focused, detailed and tough questions in order to assess whether commitment is warranted. Being satiated with superficial or incomplete information or having lax attitudes towards intellectual property appropriation are becoming a distant memory, as more realize that by thoroughly scrutinizing patent rights before purchase, the exposure to infringement risks or the risk of purchasing a "lemon" can be mitigated.

As both a patent searcher and patent attorney, it has been my experience that comprehensive freedom to operate searches and patent validity investigations have become fundamental in advising clients on how to effectively approach any in- or outlicensing activity or purchase arrangements relating to patents. In order to advise clients, patent attorneys need reliable searches and this presentation will examine the features of a sound approach to patent research and analysis in support of patent acquisition, licensing or investment in patented technology. Special considerations concerning Australian and New Zealand patent law and resources will also be discussed.

Biography

Susanne is the manager of the Patent Intelligence Services division of Davies Collison Cave, an Australian intellectual property law firm. Susanne is a trained chemist, a librarian and a registered Australian and New Zealand patent attorney and Canadian patent agent who specializes in conducting patent and scientific literature searches in order to advise on novelty, patent infringement/freedom to operate and patent validity issues related to chemical technology. Susanne is a member of PIUG, ACS, SLA as well as an associate member of the Institute of Patent and Trade Mark Attorneys of Australia, the Intellectual Property Institute of Canada, and the Australian Library and Information Association.

Contact information

Susanne Hantos Davies Collison Cave shantos@davies.com.au "Helping Others Acquire, License or Invest in Patents with Confidence" by Susanne Hantos, Davies Collison Cave

Wednesday Afternoon Session 3:45 - 5:15

Valuable Patents – Techniques for Identification and Quantification Session Chair: Doreen Alberts, Theravance, Inc.

4:00 – 4:25

"Are There Hallmarks of Important Patents?"

by Don Walter, Thomson Scientific

Abstract

How many times has a client come to you and asked for a listing of "just the important patents in this field"? What is an important patent? Is there an easy way to recognize one when you see it? This study will look at some important patents, and investigate whether they have certain features that "unimportant" patents do not have.

Biography

Donald Walter joined The Scientific business of Thomson Reuters, which was then called Derwent Information, in 1992, where his primary job is to train users on Thomson Scientific and Thomson Healthcare databases, specializing in chemical and patent information. He also conducts searches and analyses for legal and industrial clients of the Thomson Reuters' Scientific Search Service, with a special emphasis on pharmaceutical and chemical subjects. He learned his craft at Exxon Research and Engineering, conducting patent and scientific literature searching for clients in the legal and technical departments. His Ph.D. from Yale is in Chemistry. He lives just outside Washington DC.

Contact information

Don Walter Thomson Reuters Don.walter@thomson.com "Are There Hallmarks of Important Patents?" by Don Walter, Thomson Scientific

Wednesday Afternoon Session 3:45 – 5:15 Session Dedicated to Richard Kurt Session Chair: Don Walter

4:40 – 5:05

"Identifying and Quantifying Valuable Patents"

by Barry Brager, Perception Partners, Inc.

Abstract

The complex linkage between patents and products, coupled with a lack of transparency in patent transactions, presents a significant challenge to the patent analyst, who is often tasked with inexpensively communicating patent quality and value. This is especially true in landscape analysis, where thousands of patents must be understood and prioritized, often without having time to read most of the documents.

There are several "black box" approaches to understanding patent quality and value, such as regression models, citation ratios and other systems. None of these has the advantage of being readily applied "on the fly" by analysts that are not customers of the model owners.

It is possible for patent analysts to use data available in commonly collected bibliometric fields – and other data freely available on the web – to develop simple, inexpensive models that proxy for patent quality and value. Some metrics that can be developed in this way include geographic strength, seminality, leadership, growth impact and value chain contribution. In this presentation, the speaker will describe practices that patent analysts can use to quickly and effectively ascertain relative quality and value of patents in a complex landscape. Examples will be demonstrated via a case study in chemical industry.

Biography

Barry Brager is the Founder and Managing Partner of Perception Partners(R). He leads ongoing development of patent-pending quantitative and qualitative analytical tools for data and text mining that have been used to analyze more than 250,000 patents worldwide and which have supported decisions related to more than \$1 billion in financial transactions.

Barry is also the Chief Executive Officer of Starpound Corporation. Starpound is an IP management company that licenses technology to turn mobile phones into remote control devices. Barry holds one patent and multiple pending related to these endeavors. Barry holds several leadership positions in the IP industry. Barry graduated in 1992 from Temple University, and in 2003 completed Emory University's top 10 globally-ranked Executive MBA program, graduating Beta Gamma Sigma.

Contact information

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PIUG 2008 Exhibits

Exhibit Times

Exhibits are in the Potomac Room on the Ballroom Level.

The Exhibit Room will open Sunday Evening with the Welcome Reception, and will be open during breakfast and breaks on Monday-Wednesday. The Exhibit Room will be closed during meeting sessions.

Sunday, May 18	2:00 – 6:00 pm 7:00 – 9:00 pm	Set Up (Vendors Only) Evening Reception
Monday, May 19	7:00 – 8:00 am 10:10 – 10:40 am 3:00 – 3:30 pm	Breakfast Morning Break Afternoon Break
Tuesday, May 20	7:00 – 8:00 am 10:05 – 10:35 am 1:30 – 3:30 pm	Breakfast Morning Break Afternoon Exhibit Time and Break
Wednesday, May 21	7:00 – 8:00 am 9:50 – 10:30 am 3:15 – 3:45 pm 3:45 pm	Breakfast Morning Break Afternoon Break End of exhibits

Information About Exhibitors

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Potomac Room (Ballroom Level)

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Exhibitor	Stand
BizInt	11
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East Linden	27
FIZ	3
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IFI	9
Innography	17
Intellixir	6
Landon IP	25
Lexis-Nexis	18
McElroy	19
Minesoft	15
Patents Online	5
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RWS	14
Sapio Systems	20
SciPat	26
Search Technology/Vantage Point	8
Thomson	12
Thomson	13
TPR	10
Trilateral Co-operation – EPO, JPO, USPTO	22, 23, 24
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Our BizInt Smart Charts software helps you create, customize, and distribute tabular reports from patent and drug pipeline databases. With BizInt Smart Charts for Patents you can create reports from patent and literature databases on STN, Dialog*Orbit, Questel, MicroPatent, Delphion, PatBase, Integrity, IDdb, and GenomeQuest; and distribute HTML reports with automatically generated links to full patents.



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GenomeQuest

GenomeQuest, Inc. is the leading genomic information company providing applications and services to manage and mine the world's sequence data. The company's flagship product, GenomeQuestTM, is a web-based sequence information platform that enables sequence information specialists to exploit genomic information resources including next-generation sequencing tools and worldwide biological sequence reference databases. GenomeQuest's customers leverage high-speed algorithms and sophisticated analysis and reporting tools to transform data into functional knowledge, on-demand. GenomeQuest delivers genomic data access, management, and utility to over 140 leading life science companies and IP law firms, worldwide.

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Innography enables companies to quickly extract valuable insights for leveraging, optimizing and managing their patent portfolios. Through a unique correlation, visualization and collaboration process, Innography streamlines manual IP-related tasks by giving instant access to reliable and vital data that drives measurable and meaningful results.

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Technology & Patent Research (TPR) International, Inc. is a full service search firm specializing in researching worldwide patent and non-patent information sources for all areas of technology. TPR International offers a variety of services, including analysis of worldwide patent and non-patent literature for state-of-the-art searches through to infringement and validity studies conducted via online databases and/or via manual searching conducted at patent offices and libraries in Europe, the U.S. and Japan.

Uppdragshuset

An international provider of professional IPR services, focusing on novelty searches, infringement analysis, invalidation searches, monitoring services, IP-mapping and freedom to operate analysis. All the staff has prior national patent office examiner status with international PCT examination experience.

Exhibitors

Computer Patent Annuities (CPA)

Intellevate, a subsidiary of Computer Patent Annuities Ltd., provides outsourced processes, both onshore and offshore, that help streamline the IP management process. Our employees become an extension of your team, making your organization more efficient and accessible than ever before. Services include: Docketing, Illustration, Prior Art Searching, Patent Paralegal Services, Patent Proofreading and Trademark Paralegal Services.

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East Linden specializes in constructing deep-processed and deep-indexed patent databases, developing powerful search platforms and providing professional patent information service. We have made significant progress in market development and achieved a good reputation among our customers worldwide. Our products and services include World Traditional Medicine Patent Database, Chinese Patent Database, Semantic Search Engine, Machine Translation & Manual Translation, and Patent Search Service.

IFI Patent Intelligence

For more than 50 years IFI Patent Intelligence has been at the forefront of the patent industry, providing clients with trusted tools to access U.S. patents. IFI has introduced and continues to develop a wide variety of proprietary systems that make the patent search process faster, more productive, and more cost-effective. IFI covers all types of chemistry as well as polymers and Markush structures in addition to mechanical and electrical patents. Today, the database known as CLAIMS® represents the most reliable, text-searchable, computerized collection of U.S. patents in the world.

INTELLIXIR

INTELLIXIR develops INTELLIXIR System, a Web application for technologic, scientific and competitive intelligence purposes dedicated to organizations eager to transform the cost of structured information into a high valuable decision. Studies on patentability, detection of emerging trends, identification of major players, the search for partners, or the development of periodic indicators are the main applications offered by the INTELLIXIR System.

Landon-IP

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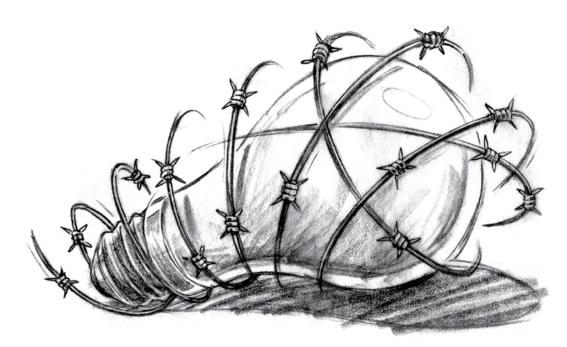
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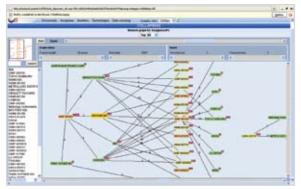
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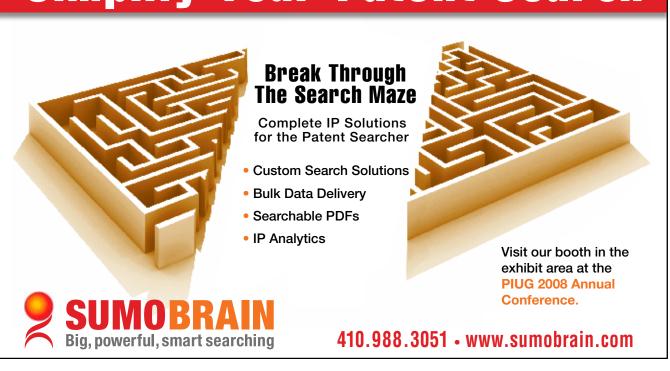
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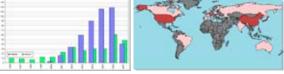


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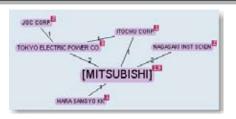


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Brian Stockdale Memorial Award

Beginning in 2002, PIUG has selected an individual new to patent information to receive the annual Brian Stockdale Memorial Award, consisting of financial support toward attendance at the PIUG Annual Conference and, beginning in 2006, membership in PIUG. This award is dedicated to the memory of Dr. Brian Stockdale who served as trainer and mentor to new patent information professionals for many years before his untimely death in 2001.

Brian's career encompassed positions with Derwent, SmithKline Beecham, and Technology and Patent Research International. Brian is fondly remembered by his friends and colleagues for his dry wit, keen intellect, and ease of meeting people and socializing wherever he went. This is our tribute to his personal dedication in training colleagues, particularly those new to the field of chemical patent searching.

The award is generously supported by Thomson Scientific, Technology and Patent Research International, Magister Ltd., and PIUG.

Winners and their affiliations at the time of the award:

- 2002 Svetlana Korolev (University of Wisconsin, Milwaukee)
- 2003 Victoria Bramfitt (Avantium Technologies)
- 2004 Eric Giannella (Stanford University)
- 2005 Antoine Blanchard (Paris-Grignon National Institute for Agronomy)
- 2006 Meredith Saba (Indiana University)
- 2007 Martin Wallace (University of Maine Raymond H. Folger Library)



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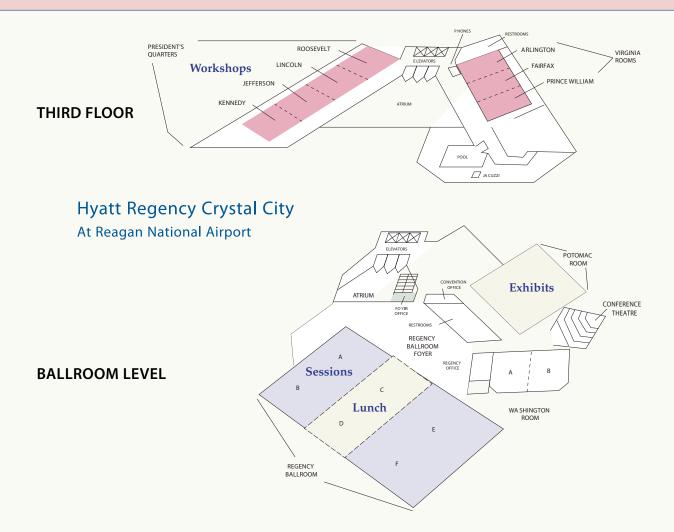




		Tuesday, May 20 th 2008	
7:00 am	8:00 am	Breakfast – Sponsored by Questel	Potomac Room
8:00 am	8:05 am	Patent Information – Searching, Analysis and Reporting. Opening Remarks – Bruce Mason	Regency CD
8:05 am	8:30 am	Patent Documentation Group: Past Successes and Future Challenges – <i>Minoo Philipp, Henkel, President – PDG</i>	
8:30 am	8:55 am	Searching Chinese Patents - Zhifu Shu and Henry Murray, ExxonMobil	
8:55 am	9:20 am	Implementing Effective U.S. Patent Invalidity Searches, in View of KSR International, Co. v. Teleflex, Inc. – Yateen Pargaonkar, Procter & Gamble Co.	
9:20 am	9:40 am	Use of Advanced Search Tools to Optimize Patent Categorization - Samir Raiyani, Dolcera	
9:40 am	10:05 am	Product Reviews	
10:05 am	10:35 am	Break & Exhibits – Sponsored by Search Technology/Vantage Point	Potomac Room
10:35 am	10:40 am	Software and Other Tools for Patent Information. Opening Remarks – Nancy Lambert	Regency CD
10:40 am	10:55 am	Expanded Access to Patent Information in CAS Products: More Content, Deeper Analysis – <i>Brian Sweet, Chemical Abstracts Service</i>	
10:55 am	11:20 am	Product Reviews	
11:20 am	11:35 am	Turn the Page – Adding Value to Full Text – Richard Garner, LexisNexis	
11:35 am	11:50 am	PIUG Service Awards – Remarks by Suzanne Robins	
11:50 am	12:10 pm	Product Reviews	
12:10 pm	1:30 pm	Lunch – Sponsored by Thomson Scientific	Regency AB
1:30 pm	3:30 pm	Exhibits	Potomac Room
1	1	Break – Sponsored by McElroy Translation	
3:30 pm	3:35 pm	From the Patent Offices. Opening Remarks – Anthony (Tony) Trippe, Chemical Abstracts Service	Regency CD
3:35 pm	4:05 pm	Three Score Years and Ten – Curt Edfjäll, Vice President, EPO	
4:05 pm	4:35 pm	New Developments in WIPOs Patent Information Services – Juneho Jang, WIPO	
4:35 pm	5:00 pm	Patent Information from the Eurasean Patent Office – Andrey Sekretov, EAPO	
7:00 pm	8:00 pm	Dessert Reception	Regency AB
8:00 pm	10:00 pm	IFFI Play. "The Importance of Being Earnest" produced by Nancy Lambert	Regency AB
		Wednesday, May 21 st 2008 — Morning	
7:00 am	8:00 am	Breakfast. Sponsored by PIUG	Potomac Room
8:00 am	8:05 am	Tips and Techniques from the Experts. Opening Remarks – Alison Taylor, Threshold Information	Regency CD
8:05 am	8:35 am	BLAST and Similarity Database Searching – Adrienne Shanler, Wyeth	
8:35 am	9:05 am	Enhancing Search Precision with IPC-R – Sue Cullen, Thomson Scientific	
9:05 am	10:00 am	USPTO Classification Entering the 21st Century – Terrence Mackey, USPTO	
10:00 am	10:30 am	Break & Exhibits – Sponsored by GenomeQuest	Potomac Room
10:30 am	10:35 am	Techniques for Special Subject Areas Opening Remarks – Jane Thompson, Eisai	Regency CD
10:35 am	11:00 am	Basic Training: Patents 101 – Ron Kaminecki, Thomson Scientific	
11:00 am	11:20 am	Claim Based Search Experiments on Latent Semantic Patent Search Engines – CK Rao, A Harita, U Parameswaran, SciTech Patent Art Services	
11:20 am	11:35 am	Citation Analysis as a Component of Corporate Patenting Strategy - Elliott Linder, Questel	
11:35 am	noon	Free v. Fee Based Databases - Alicia Mills, Dorsey & Whitney LLP	
noon	1:30 pm	Lunch – Sponsored by PIUG	Regency AB
		(schedule continued on back cover)	



		Wednesday, May 22 nd 2008 — Afternoon	
1:30 pm	1:35 pm	Rules, Regulations and Reform – Patent Tumult in the US. Opening Remarks – <i>Marty Goffman, SequenceBase Corp</i>	Regency CD
1:35 pm	3:15 pm	Panel discussion with Ric Henschel of Foley & Lardner, Ron Kaminecki of Thomson Reuters, Rick Neifeld of Neifeld PLC and Roy Zimmerman of Medtronics	
3:15 pm	3:45 pm	Break & Exhibits – Sponsored by Innography	Potomac Room
3:45 pm	3:50 pm	Valuable Patents – Techniques for Identification and Quantification. Opening Remarks – Doreen Alberts, Theravance, Inc.	Regency CD
3:50 pm	4:15 pm	Helping Others Acquire, License or Invest in Patents with Confidence – <i>Susanne Hantos, Davies Collison Cave</i>	
4:15 pm	4:40 pm	Are There Hallmarks of Important Patents? - Don Walter, Thomson Scientific	
4:40 pm	5:05 pm	Identifying and Quantifying Valuable Patents – Barry Brager, Perception Partners, Inc.	
5:05 pm	5:15 pm	Closing Remarks – Suzanne Robins	
		Thursday, May 22 nd 2008 — Workshops	
8:30 am	4:00 pm	STN Patent Forum. CAS, FIZ Karlsruhe	Lincoln
9:00 am	12 noon	Basics of Patenting Processes and Approaches for Patent Searching. Lucy Akers & A. van de Kuilen	Jefferson
9:00 am	10:00 am	Text Mining – Improving your Vantage Point on Patent Information. Search Technology	Roosevelt
10:00 am	11:00 am	SumoBrain – A New Patent Search Releases to Market	Prince William
11:00 am	12 noon	Patent INSIGHT Pro & Visual iNSIGHT Pro	Kennedy
10:00 am 1:00 pm	12 noon 3:00 pm	USPC Classification Search Strategies. <i>Joe Falk, Terrence Mackey and Steve Melnick</i> (workshop repeated at 10 am and 12 noon)	Arlington



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